



## East Greenwich Family Medicine

3461 South County Trail, Suite 301, East Greenwich, RI 02818

Phone: (401) 471-6760 Fax: (401) 471-6765

Thank you for choosing our practice for your medical needs. We value our relationship with you and want to serve as your 'Personal Medical Home'.

On your first visit, you will meet with our staff and your family medical practitioner. As a family medicine practice, we will address your current and future medical needs in an effort to detect or prevent other medical conditions. We hope to make your first visit not just an opportunity to deal with any medical concerns you may have but also a time to get acquainted with you.

Enclosed with this letter, please find six important medical forms, which we ask you to complete prior to your visit and return to us either by dropping off, faxing or mailing within **one week of your appointment**. If we have not received this information a staff member will contact you for this information before your appointment.

### **Check list for your appointment:**

#### **Forms returned one week prior to your appointment:**

- Patient Information and Insurance form
  - Medical History Form (2 pages)
  - Request for Confidential Communications – signature needed
  - Authorization for Use and Disclosure of Protected Health information form – signature needed
  - General Consent for Treatment form – signature needed
  - Financial, Cancellation, and Medication Refill Policy Information – signature needed
- Day of your appointment:
- Please bring your current medical card(s) *If necessary please make sure that your insurance carrier is aware you are choosing one of our providers as your Primary Care Physician.*
  - Please bring photo identification

If you are unable to keep your appointment, need to speak to a provider off hours, or are not feeling well and need to be seen that same day, please call our office at **(401) 471-6760**. We set aside extra time for our new patients.

Appointments in which you arrive more than 10 minutes late, that are not kept, or that are not canceled within twenty-four (24) hours may result in a no-show fee.

We look forward to meeting you at your first appointment!

Respectfully,

Chris McManus, FACHE  
Practice Manager



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#### Patient Information and Insurance Form

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: Male / Female

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cellphone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

*Please circle preferred Communication:* Home Phone Cellphone Work Phone Email

Would you like to receive mailing from South County Medical Group? YES NO

Occupation: \_\_\_\_\_ Employer Phone: \_\_\_\_\_

#### Insurance Information:

Primary Insurance Plan: \_\_\_\_\_ Secondary Insurance Plan: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Group Number (if any): \_\_\_\_\_ Group Number (if any): \_\_\_\_\_

Policy Holder Name & DOB (if different from patient): \_\_\_\_\_ Policy Holder Name & DOB (if different from patient): \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Preferred Pharmacy Name: \_\_\_\_\_ City: \_\_\_\_\_

Street Address: \_\_\_\_\_

#### Race (Please check one):

- American Indian / Alaska Native
- African American
- Asian
- Native Hawaiian / Pacific Islander
- White / Caucasian
- Other
- Decline

#### Ethnicity (Please check one):

- Hispanic or Latino
- Not Hispanic or Latino
- Declined

#### Marital Status (Please check one):

- Single
- Married
- Divorced
- Widowed
- Other

Name: \_\_\_\_\_ Date: \_\_\_\_\_ DOB: \_\_\_\_\_

**Medical History Form**

**Allergies** (Please list ALL allergies):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Medications** (Please list ALL medications prescribed or OTC with dose and frequency):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**\*\*Please bring copies of all immunization records\*\***

**Past Medical History** (Please check all that apply):

Anemia	Gastroesophageal Reflux (GERD)	Osteoporosis
Anxiety	Glaucoma	Peptic Ulcers
Bleeding / Clotting Disorder	Gonorrhea, Chlamydia, Herpes, Other STD	Pneumonia
Blood Transfusion	Headaches	Psoriasis
Cancer	Hemorrhoids or Rectal Disease	Rheumatic Fever
Chicken Pox	Hepatitis	Rheumatoid Arthritis
Chrone's Disease	High Blood Pressure	Seasonal Allergies
Concussion	Irritable Bowel Syndrome (IBS)	Stroke
Depression	Kidney Stones / Nephritis / Kidney Disease	Systemic Lupus Erythematosus
Diabetes, Type I	Lyme disease	Thyroid Disease / Hypothyroid or Hyperthyroid
Diabetes, Type II	Macular Degeneration	Tuberculosis
Emphysema / COPD	Mental Illness	Ulcerative Colitis
Epilepsy / Seizures	Migraine	Other:
Fibromyalgia	Osteoarthritis	_____
Gallbladder Disease		

**Surgical History** (Please list all past surgeries): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Family History:**

Has any of your FIRST or SECOND degree relatives been diagnosed with any of the following health conditions? If so, please indicated if it was maternal or paternal side and age diagnosed.

Cancer: _____	Stroke: _____
Diabetes: _____	Mental Illness: _____
Thyroid Disease: _____	Alcoholism: _____
High Cholesterol: _____	Suicide: _____
High Blood Pressure: _____	Asthma: _____
Heart Disease: _____	Early Death (prior to 55 years old): _____

Name: \_\_\_\_\_ Date: \_\_\_\_\_ DOB: \_\_\_\_\_

**Tobacco**

Do you smoke? Yes: \_\_\_\_\_ No: \_\_\_\_\_

If yes, how many packs per day? \_\_\_\_\_

**Other:**

Do you use any illegal substances? Yes: \_\_\_\_\_ No: \_\_\_\_\_

Were you ever treated for a substance abuse problem?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

**Alcohol**

Do you drink alcohol? Yes: \_\_\_\_\_ No: \_\_\_\_\_

If yes, how frequently? \_\_\_\_\_

**Women Only:**

Age at menses onset: \_\_\_\_\_

Date of last period: \_\_\_\_\_

Date of last PAP: \_\_\_\_\_

Colposcopy/Biopsy/Surgery: \_\_\_\_\_

Name of GYN: \_\_\_\_\_

Number of Pregnancies: \_\_\_\_\_

Number of Children: \_\_\_\_\_

Pregnancy Complications: \_\_\_\_\_

**Men Only:**

Weak Urine Stream: Yes No

Discharge from Penis: Yes No

Painful / Swollen testis: Yes No

Prostate Trouble: Yes No

**Safety:**

Are there guns in your home? Yes No

Do you wear a seatbelt? Yes No

**Review of Symptoms:** In the past year, have you had any recurrent or persistent problems with any of the following?

- |                        |                     |                     |                        |
|------------------------|---------------------|---------------------|------------------------|
| Anxiety / Nervousness  | Fainting            | Muscle              | Swollen Feet           |
| Arthritis / Joint Pain | Fatigue             | Ache/Weakness       | Swollen Glands         |
| Black Stool            | Faulty Memory       | Nausea              | Throat Discomfort      |
| Bloody Sputum/Vomit    | Fever / Chills      | Nighttime Urination | Trouble Sleeping       |
| Bruise Easily          | Hair / Nail Problem | Nose Bleeds         | Trouble with Vision    |
| Chest Pain             | Headaches           | Numbness            | Unexpected Weight Gain |
| Cough (Unexplained)    | Hearing Problems    | Poor Appetite       | Unexpected Weight Loss |
| Dental/Gum Symptom     | Heart Palpitations  | Rectal Bleed        | Unusual Fears          |
| Depression             | Heartburn           | Rectal Discomfort   | Urgent Urination       |
| Diarrhea               | High Cholesterol    | Ringing of Ears     | Urination Problems     |
| Difficulty Swallowing  | Incontinence        | Seizures            | Voice Change           |
| Dizziness              | Increased Thirst    | Sexual Problems     | Wheezing               |
| Ear Pain / Discharge   | Itching             | Shortness of Breath | Work/Family Problems   |
| Excess Sweating        | Jaundice            | Skin Problems       |                        |

**Legal Forms:**

Do you have a medical durable power of attorney? Yes No

Do you have an advanced directive? Yes No

If yes to either, please provide the office with a copy of the legal documents for our files.

Would you like to receive education about advance directives? Yes No

Do you exercise regularly? Yes No - What kind of exercise? \_\_\_\_\_

Do you have any specific learning needs or preferences? Yes No - What are they? \_\_\_\_\_

What is your primary language? \_\_\_\_\_ Are there any language barriers? Yes No

**Personal Goals:**

Weight loss? \_\_\_\_\_

Commit to exercise regime? \_\_\_\_\_

Diet improvement? \_\_\_\_\_

Health improvement? \_\_\_\_\_

**REQUEST FOR CONFIDENTIAL COMMUNICATIONS**

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 Patient Name Date of Birth

I request that all communications from:

\_\_\_\_\_  
 SCH EG Family Medicine - 3461 South County Trail, Suite 301 - East Greenwich, RI 02818  
 (Name of Practice)

Check off Preference(s)

For **written** communications:

Address to: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Secure Email: \_\_\_\_\_

For **oral** communications.

The best number to call: ( ) \_\_\_\_\_

**May we leave a message?**       Yes       No

Who may we discuss your medical condition with if necessary (not including your physician)?

Name: _____	
Relationship to patient: _____	Medical Durable Power of Attorney <input type="checkbox"/> Yes* <input type="checkbox"/> No
Telephone # ( ) _____	Form provided <input type="checkbox"/> Yes <input type="checkbox"/> No <span style="float: right;">*Please present document</span>

Name: _____	
Relationship to patient: _____	Medical Durable Power of Attorney <input type="checkbox"/> Yes* <input type="checkbox"/> No
Telephone # ( ) _____	Form provided <input type="checkbox"/> Yes <input type="checkbox"/> No <span style="float: right;">*Please present document</span>

\_\_\_\_\_  
 Patient's Signature

\_\_\_\_\_  
 Date



Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ MRN: \_\_\_\_\_

**AUTHORIZATION FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION**

1. I authorize South County Health (SCH) to obtain/release/exchange my health information specific to the following date or time period: \_\_\_\_\_

**RECORDS FROM:**

South County Hospital

South County Medical Group

Physician: \_\_\_\_\_

2. **OBTAIN FROM:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**RELEASE TO:**

\_\_\_\_\_  
 SCH EG Family Medicine  
 \_\_\_\_\_  
 3461 South County Trail, Suite 301  
 \_\_\_\_\_  
 East Greenwich, RI 02818  
 \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**Phone:** (401) 471-6760

**\*Please do not fax medical records**

3. Patients may elect to have copies of their medical record provided electronically. Please check  to indicate your wish to have your medical records provided in an electronic format.

4. Purpose for which disclosure is to be made: New Primary Care Provider (PCP)

5. Information to be disclosed/exchanged:

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Discharge Summary    | <input type="checkbox"/> Operative Report     | <input type="checkbox"/> Progress Notes |
| <input type="checkbox"/> History and Physical | <input type="checkbox"/> Pathology            | <input type="checkbox"/> Laboratory     |
| <input type="checkbox"/> Consultations        | <input type="checkbox"/> Emergency Department | <input type="checkbox"/> Radiology      |
| <input type="checkbox"/> Medications          | <input type="checkbox"/> Office Notes         |   |

Other: All

I understand this may include health information relating to (check if applicable):

- |   |  |
|---|--|
| <input type="checkbox"/> HIV (Human Immunodeficiency Virus) infection | <input type="checkbox"/> Behavioral Health |
| <input type="checkbox"/> Treatment for alcohol and/or drug abuse      | <input type="checkbox"/> Genetic Testing   |

6. I understand that if the person(s) or entity(s) that receives the information is not a health care provider or health plan covered by federal privacy regulation, the information described above may be re-disclosed and is no longer protected by those regulations. Therefore, I release SCH, its employees and contractors from all liability arising from this disclosure of my health information. However, the recipient may be prohibited from disclosing substance abuse information under the Federal Substance Abuse Confidentiality Requirements.

**\*\* Please continue to the second side and complete the authorization. \*\***



Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ MRN: \_\_\_\_\_

**AUTHORIZATION FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION**

**PAGE 2: AUTHORIZATION**

7. I understand that SCH may receive compensation for the authorized use/disclosure of this information.
8. I understand that I may inspect or request copies of any information disclosed by this authorization. It is my understanding that this authorization will expire in 90 days from the date signed below. I understand that I may revoke this authorization by notifying, in writing, the department that provided the information, knowing that previously disclosed information would not be subject to my revoke request.
9. I understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment, payment or my eligibility for benefits.
10. I understand that this authorization shall be retained as a part of my protected health information in accordance with applicable SCHHS policy. I have received a copy of this authorization.
11. This authorization expires on \_\_\_\_\_ or ninety days from the date this authorization was signed. I further understand that I may revoke this authorization in writing at anytime except to the extent that action has been taken on it.

_____	____ / ____ / ____	_____	_____ / ____ / ____
Patient or Legal Representative	Date	Witness Signature	Date

Relationship to Patient if signature not patient: \_\_\_\_\_

Photo ID Verified By: \_\_\_\_\_

Receipt Date / Time: \_\_\_\_\_ / \_\_\_\_\_



**GENERAL CONSENT FOR TREATMENT**

SCH EG Family Medicine  
 3461 South County Trail, Suite 301  
 East Greenwich, RI 02818

\_\_\_\_\_  
 Patient Name

\_\_\_\_/\_\_\_\_/\_\_\_\_\_  
 Date of Birth

\_\_\_\_\_  
 Practice Name

GENERAL CONSENT FOR TREATMENT

1. I, the undersigned and/or legal representative or relative, hereby consent to, authorize and request South County Medical Group and its medical personnel to perform ambulatory care services, including but not limited to medical examinations, evaluations, treatments, procedures, diagnostic tests, laboratory tests, vaccinations and immunizations during the course of my or the patient's care as may be deemed advisable or necessary. I understand that I have the right to refuse any suggested medical treatment, examination, evaluation or test at any time.
2. I understand that this consent and authorization for treatment is valid and will remain in full force and effect for the duration of my treatment at this Facility unless and until I revoke or otherwise withdraw my consent in writing.
3. I understand and agree that I am ultimately responsible for all charges associated with the ambulatory care services that I receive at this Facility. In the event that my insurance company does not pay for the anticipated portion of any charges, for any reason, I understand and agree to be responsible for all unpaid amounts.
4. I have been given a copy of and had an opportunity to review and understand the South County Health Joint Notice of Privacy Practices. I understand and acknowledge that this Notice describes how my protected health information may be used or disclosed for carrying out medical treatment, billing and payment activities and other healthcare operations. I hereby consent to and authorize such use and disclosure of my protected health information.
5. Consent to obtain medication history:  
 I understand that an accurate medication history is very important to helping treat my condition and to avoid potentially dangerous drug interactions. I agree that South County Health may request and use my prescription medication history from other healthcare providers and/or third party pharmacy benefit payers for treatment purposes.

\_\_\_\_\_  
 Patient Signature or Authorized Person

\_\_\_\_/\_\_\_\_/\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Witness Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_\_  
 Date

Relationship if signature is not patient \_\_\_\_\_

Photo ID verified by: \_\_\_\_\_







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**Financial, Cancellation, and Medication Refill Policy Information Form**

I hereby authorize South County Medical Group to furnish information to insurance carries concerning my illness and treatment to process my claim. I hereby assign all payment for medical services rendered to myself or my dependents. I understand that I am responsible for any deductibles or any amount not covered by insurance. After 60 days, if no payment has been received by this office, full payment is due and payable for related services.

I also understand that a cancellation fee may be incurred for less than 24 hour notice or more than 10 minutes late for an appointment and I may be asked to reschedule.

I understand I am required to call my pharmacy for all needed medication refills and I am to allow 2 business days for those refills to be submitted.

Print Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to Patient if Minor \_\_\_\_\_



## **East Greenwich Family Medicine**

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## **Patient Portal Access**

**Your patient portal provides you with secure access to your personal health records when it's convenient for you.**

### ***Features:***

- Access to your health information
- Update your personal information
- Ask a **NON-URGENT** clinical question
- Fill out registration form prior to your visit
- More to come!

### ***Here's what to do:***

- Go to [www.SCMEDGROUP.com](http://www.SCMEDGROUP.com)
- Create your account
- You will receive a confirmation email and a link back to the patient portal
- Questions? Please call your physician practice.

***If you are experiencing a medical emergency, please dial 911 or your local emergency number for immediate assistance***